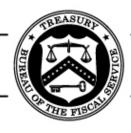
TREASURY NEWS



Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. CONTACT: Treasury Securities Services April 17, 2014

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security Offering Amount Currently Outstanding CUSIP Number Auction Date Original Issue Date Issue Date Maturity Date Dated Date Series Yield Interest Rate Interest Payment Dates Accrued Interest from 04/30/2014 to 04/30/2014 Premium or Discount	5-Year Note \$35,000,000,000 \$0 912828D23 April 23, 2014 April 30, 2014 April 30, 2014 April 30, 2019 April 30, 2014 Y-2019 Determined at Auction Determined at Auction October 31 and April 30 None Determined at Auction
Minimum Amount Required for STRIPS Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)	\$100 912820M79 None None
Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount	\$12,250,000,000 \$12,250,000,000 \$12,250,000,000 \$0
Minimum Bid Amount and Multiples Competitive Bid Yield Increments ² Maximum Noncompetitive Award Eligible for Holding in TreasuryDirect® Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount ³	\$100 0.001% \$5,000,000 Yes \$72,152,000,000 April 30, 2014 \$1,000,000 No
Noncompetitive Closing Time Competitive Closing Time	12:00 Noon ET 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.